



**COPPER ROAD
RESOURCES**

COPPER ROAD RESOURCES

TSXV: CRD

Exploring for copper across 30 km of
mineralization at the 21,000 ha Copper Road
Project in Batchewana Bay, Ontario

INVESTOR PRESENTATION – Q3 2023

Tribag Zone: West Breccia

Forward-Looking Statements



Tribag Zone: West Breccia

Certain information obtained in or incorporated in this presentation, including any information as to our future financial or operating performance and other statements that express management's expectations or estimates of future performance, constitute "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule", and similar expressions identify forward looking statements. Forward looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements.

Such factors include, but are not limited to: fluctuations in the currency markets; fluctuation in commodity prices; risks arising from holding derivative instruments (such as credit risk, market liquidity risk and mark-to-market risk); changes in national and local government legislations, taxation, controls, regulations and political or economic developments in the countries we operate or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by us; our ability to successfully integrate acquisitions; operating or technical difficulties in connection with mining or development activities; employee relations; the speculative nature of exploration and development, including the risks of obtaining title to properties, particularly title to undeveloped properties.

In addition, there are risks and hazards associated with the business of exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and the risk of inadequate insurance, or ability to obtain insurance to cover these risks. Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in the presentation are qualified by these cautionary statements. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

This Presentation contains past mineral exploration results. Copper Road Resources Inc. has not yet completed the work necessary to verify those past exploration results and the results should not be relied upon. In addition, this Presentation contains information with respect to adjacent mineral properties obtained through publicly available documents. Such information has not been independently verified by Copper Road Resources Inc. and is not necessarily indicative of the mineralization on the Company's projects. The technical and scientific information in this Presentation has been reviewed and approved by Augusto Flores, P.Geo., a Qualified Person under National Instrument 43-101 of the Canadian Securities Administrations.

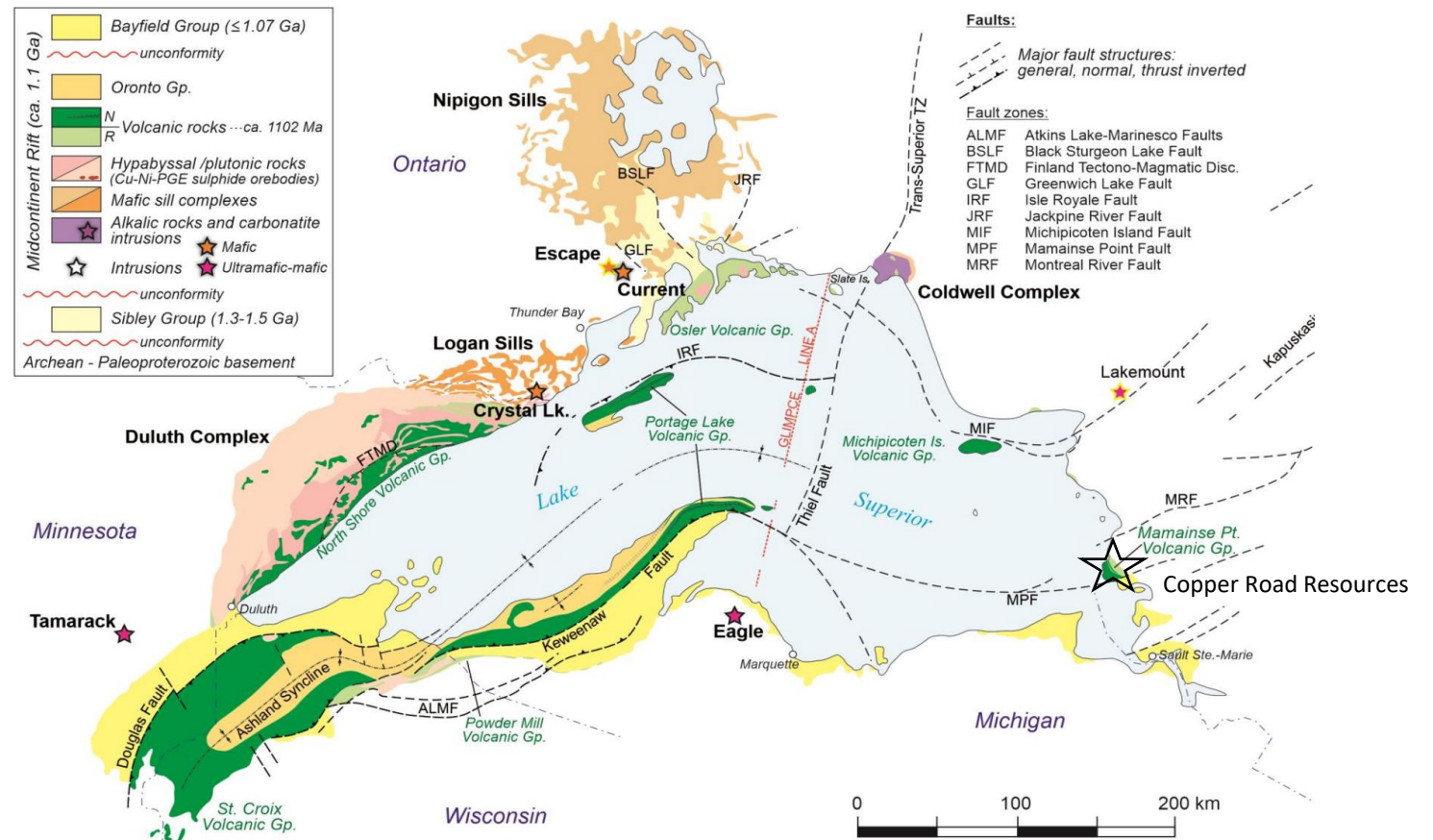
Copper Exploration in Ontario with Multiple Discovery Opportunities



Copper Road Resources is a Canadian company exploring for **copper-dominant polymetallic deposits** at its 21,000-hectare district scale project near Batchewana Bay, Ontario.



The project is located within the eastern extension of the Mid-Continent Rift within the Proterozoic Keweenaw Group, approximately 85 km north of Sault Ste. Marie, Ontario.

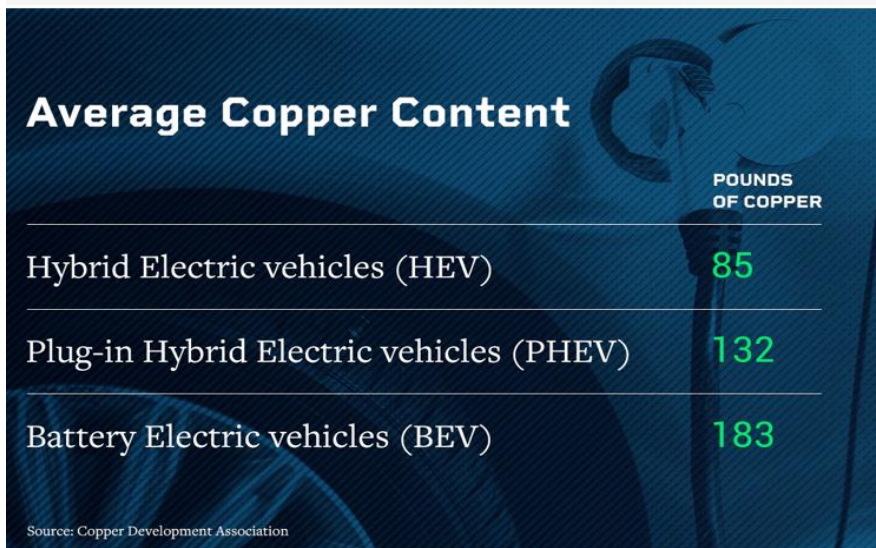


Modified from Bleeker et al., 2020 – GSC OF8722; Adapted from Miller and Nicholson, 2013

Lake Superior Regional Geology

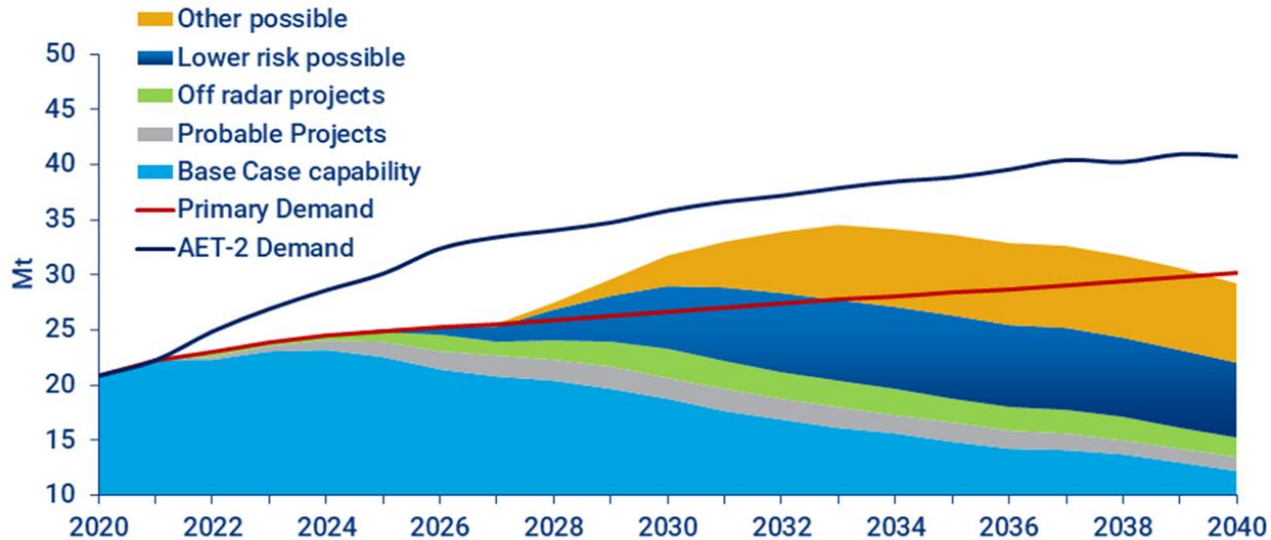
Why Explore for Copper?

- Copper is used in **wiring and construction** as well as electric vehicles, solar panels and other **green technologies**.
- Electric vehicles** use more than double the copper of an internal combustion engine automobile, and the metal is also used heavily in EV infrastructure.
- Additional EV demand for copper lies with the source of their power, **the charging station**. Wood Mackenzie estimates by 2030, there will be over 20 million EV charging points globally, consuming 250% more copper than in 2019.



Copper demand growth puts supply elasticity under stress in an accelerated energy transition (AET-2) scenario

Primary copper demand scenarios versus mine supply potential



Source: Wood Mackenzie

Global copper demand is expected to reach 53 million tonnes annually by 2053 - more than double current levels - but **supply is still expected to fall short**, according to an S&P Global study.

Sources

- <https://www.wsj.com/articles/copper-shortage-threatens-green-transition-620df1e5>
- <https://www.cmegroup.com/openmarkets/commodities/2021/copper-role-in-electric-vehicle-production.html>
- <https://www.reuters.com/markets/commodities/big-copper-deals-take-centerstage-santiago-demand-heats-up-2023-04-16/>

Why Invest in Copper Road Resources Now?

- Exploring for multiple deposits across 30 km of mineralization
- Near-surface copper showings, 20 km from the TransCanada Highway
- Two past producing copper mines located on a 21,000-hectare property package
- Strong mining jurisdiction with robust ESG accountability
- Tight capital structure and strong shareholder base
- Copper supply is not keeping up with the rising demand



Copper Road Project: Main Zones of Mineralization

The Project has several confirmed zones of mineralization, incl. the Tribag Zone, Glenrock Zone, JR Zone, and Coppercorp Zone. 2023 focus on the JR Zone and the Tribag Zone.

JR Zone

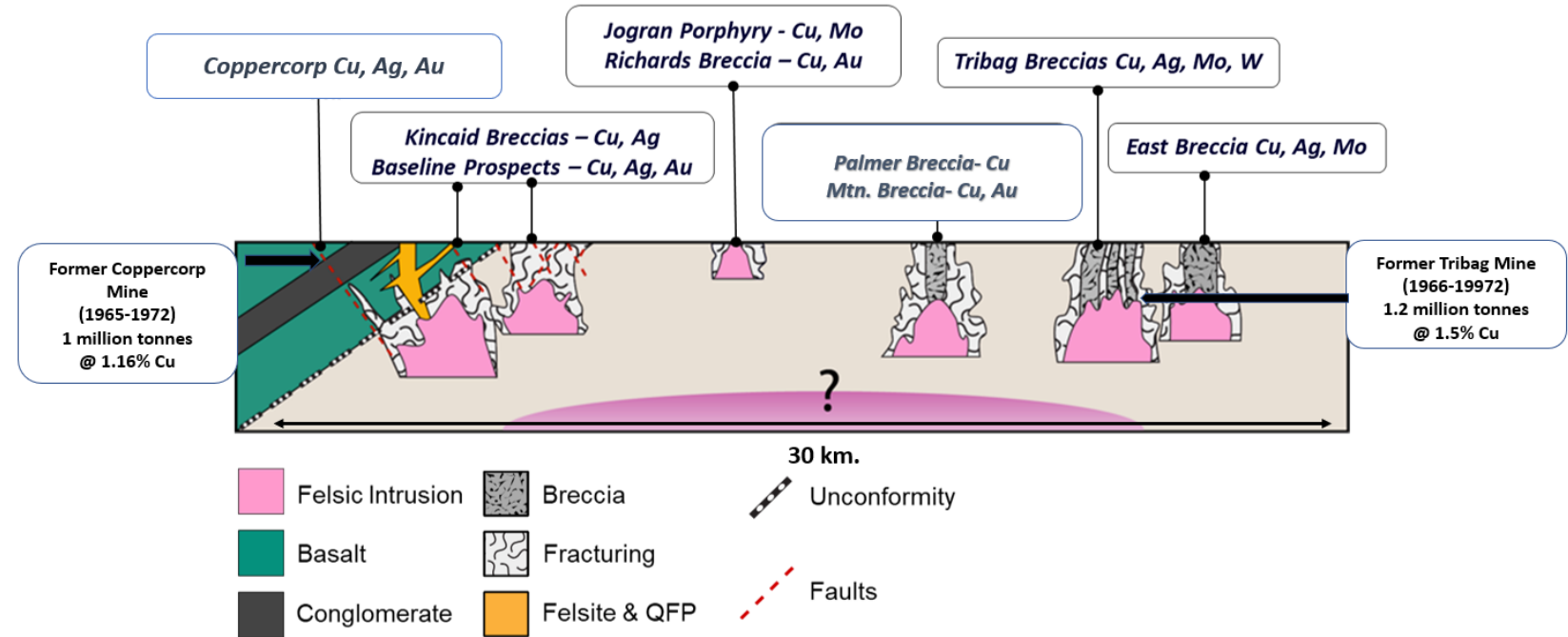
Contains mineralized near-surface breccia and porphyry (Cu, Au, Mo, Ag).

Consistent Cu mineralization untested below 200 m.

Tribag Zone

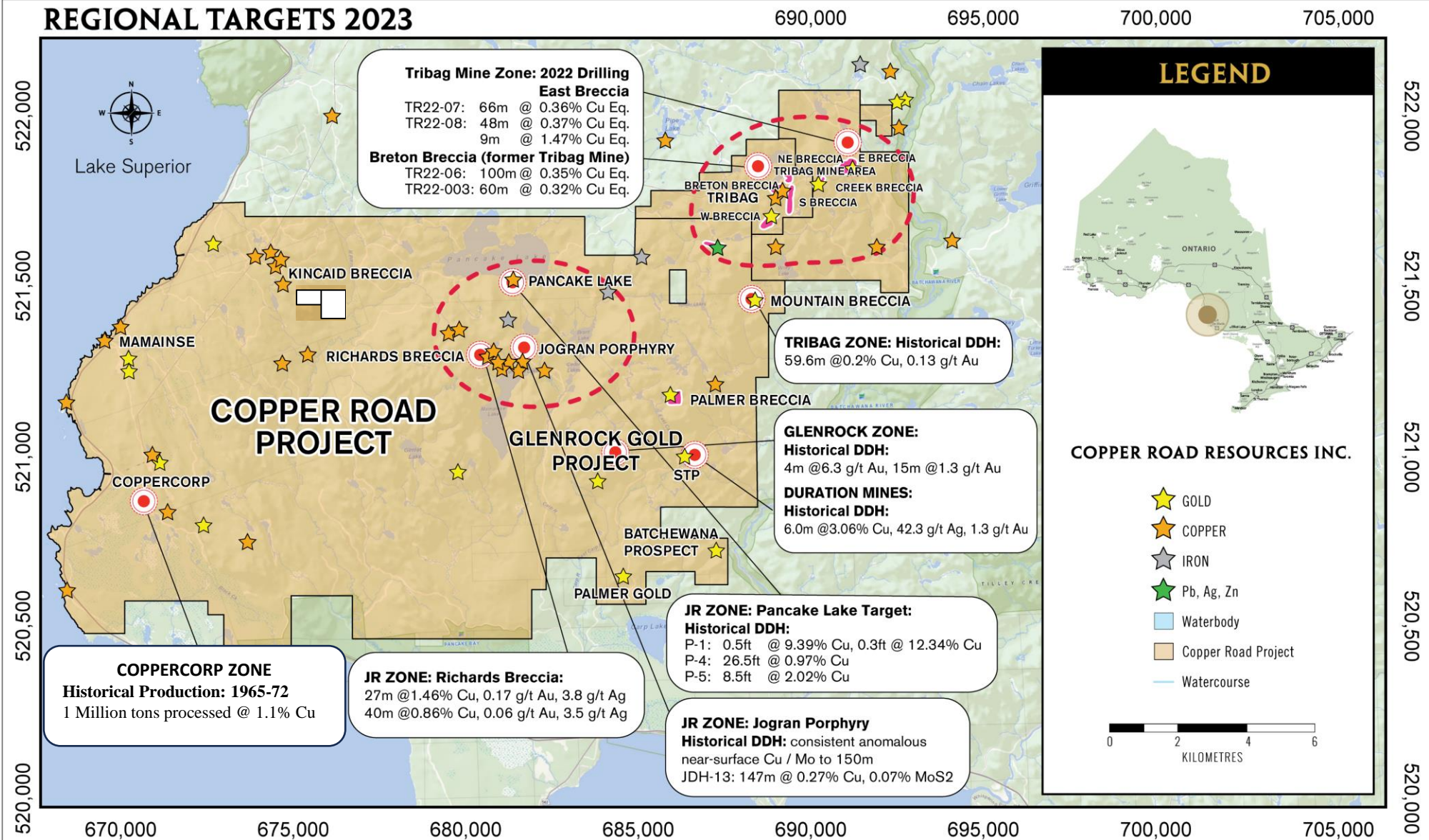
Five known mineralized breccias, three of which were previously mined by Teck Resources/Tribag Mining Company Ltd from 1966-1972.

Contains widespread mineralization (Cu-Au-Ag-Mo-W) hosted in Archean volcanic and intrusive rocks.

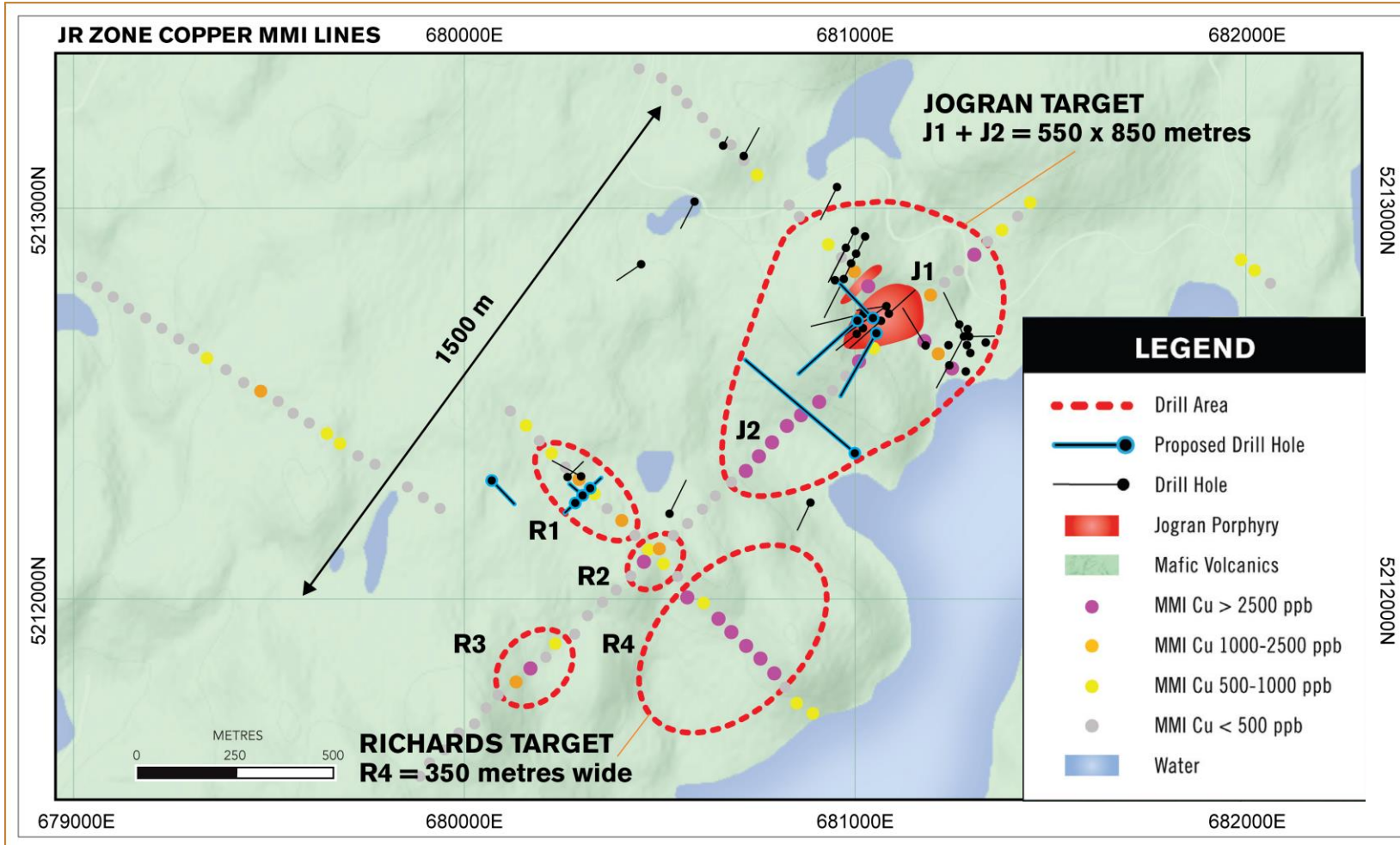


Copper Road Project: Zones of Mineralization

REGIONAL TARGETS 2023

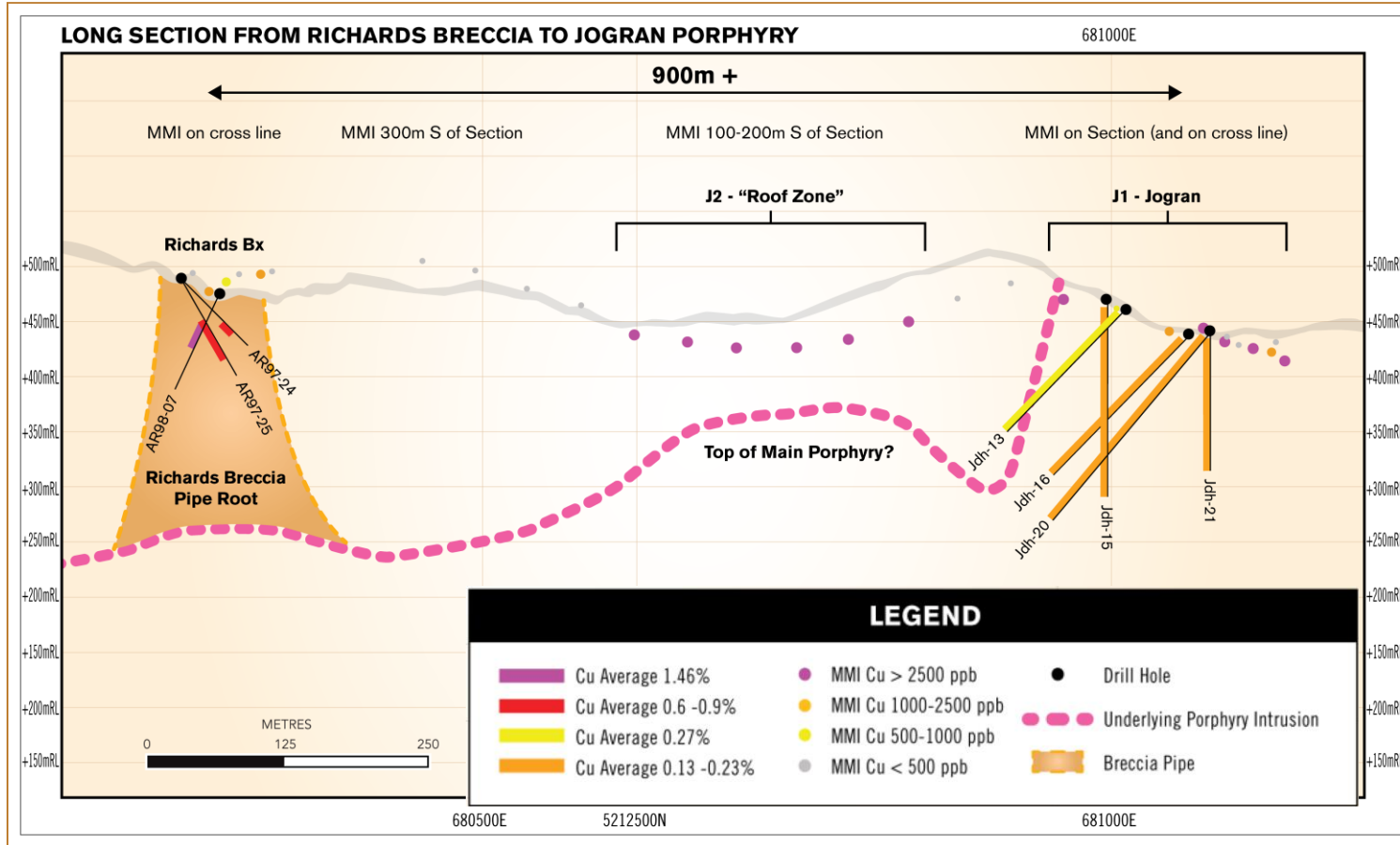


JR Zone: Known Porphyry and Breccia Mineralization



- The area is characterized by extensive fracturing and veining containing chalcopyrite, pyrite and molybdenite along with quartz, carbonate, biotite and chlorite.
- Limited exploration in known porphyry and breccia mineralization associated with larger resistivity lows and chargeability highs.
- Undergoing **detailed historical DDH/Geophysics compilation**, confirmatory MMI soil lines.
- Richards Breccia Target:** Near-surface high grade copper
- Jogran Porphyry Target:** Surface porphyry drilled to a depth of 200 m

JR Zone: Jogran Targets



Historical exploration at the Richards Breccia and Jogran Porphyry by Jogran Mines (1964), Phelps Dodge (1966), Duration Mines (1988), Noranda (1992) and Aurogin Resources (1997) encountered broad near-surface intersections of Cu/Mo mineralization that is untested for Re/Ag and untested below 200 m.

JDH-13: 5 to 152 m: 147 m @ 0.53% Cu Eq,
0.27% Cu, 0.068% MoS₂

JDH-16: 5 to 170 m: 165 m @ 0.43% Cu Eq,
0.23% Cu, 0.054% MoS₂

Assumptions used in USD for the copper equivalent calculation are metal prices of \$3.75/lb Copper, \$51/kg Molybdenum, recovery is assumed to be 100% as no metallurgical test data is available.



Significant **Cu** and **Mo** values in MMI soil samples demonstrate possible porphyry and/or breccia-style mineralization along strike between the Richards and Jogran targets (located 900 m apart on a NE-SW trend), and to the southeast of Richards, **expanding the JR target zone to 1,500 m by 850 m.**



"The open-textured fissure veins at Coppercorp were formed in a shallow-level fluid-mixing and boiling zone within the permeable volcano-sedimentary sequence; the Tribag breccias were formed immediately above the source porphyry and the Jogran deposit represents the mineralizing porphyry itself." (Jeremy Richards 1997)

JR Zone: Richards Breccia Target. High-Grade Near-Surface Copper and Gold

Richards Breccia, located a kilometre west of the Jogan Porphyry, is a Cu/Au/Ag bearing breccia body that is open both laterally and at depth.

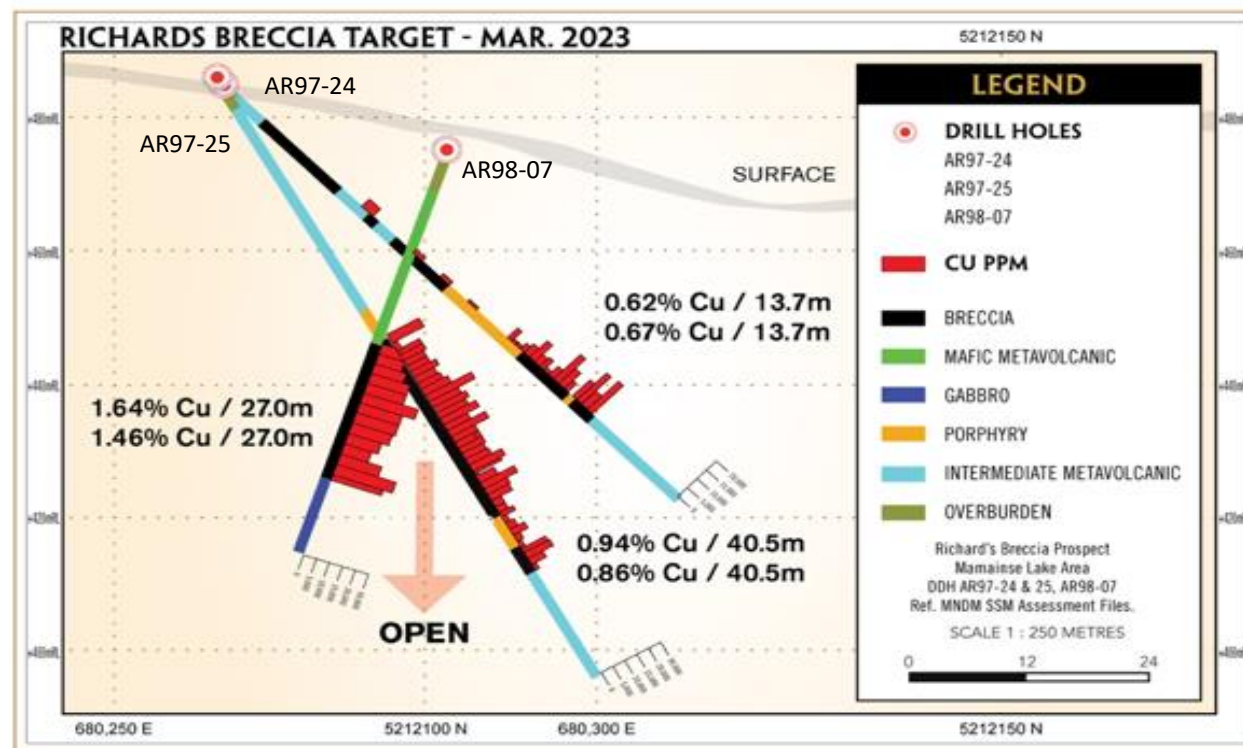
Aurogin Resources 1997/8 Diamond Drilling:

AR98-07: (from 36-63 m)
27 m @ 1.46% Cu, 0.17 g/t Au, 3.8 g/t Ag

AR97-25: (from 42.5-83 m)
40 m @ 0.86 % Cu, 0.06 g/t Au, 3.5 g/t Ag

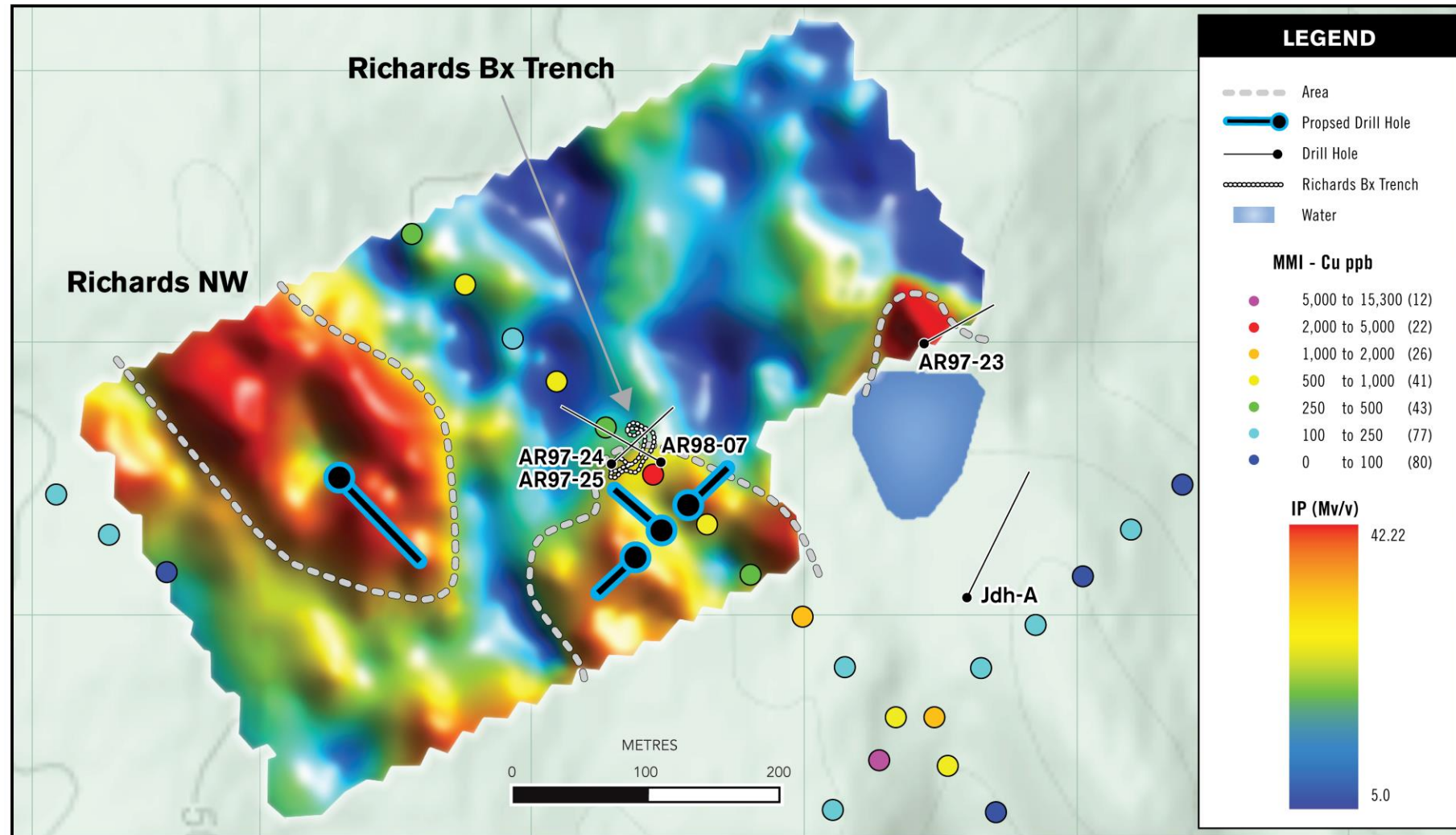
IP data shows a larger chargeability high extending to the south and a new chargeability high target to the NW.

RICHARDS BRECCIA TARGET: Near-surface high grade copper



Superior Copper: Richards Breccia Re-Sampling

JR ZONE GRADIENT IP - 1997 CHARGEABILITY



Tribag Zone: Multiple Mineralized Breccias / Exploring for the Porphyry Source



Former Tribag Mine operated by Teck Resources 1966-1972

Historical production: 1.1 million tons processed @ 1.5% Cu from the Breton, East and West breccias.



Breton Breccia:

2022 drilling at the Breton Breccia confirmed and extended historical zones of near-surface copper mineralization.

- TR-22-06: 100.39m @ 0.32% Cu, 3.99 g/t Ag, 0.35% Cu Eq
- 1962 Pre-production V1: 90m @ 1.04% Cu / SU-01: 32m @ 1.4% Cu DDHs
- (RW McGinn, 1982) Teck Historical Estimate: 40 million tons at 0.40% Cu (See the footnote)

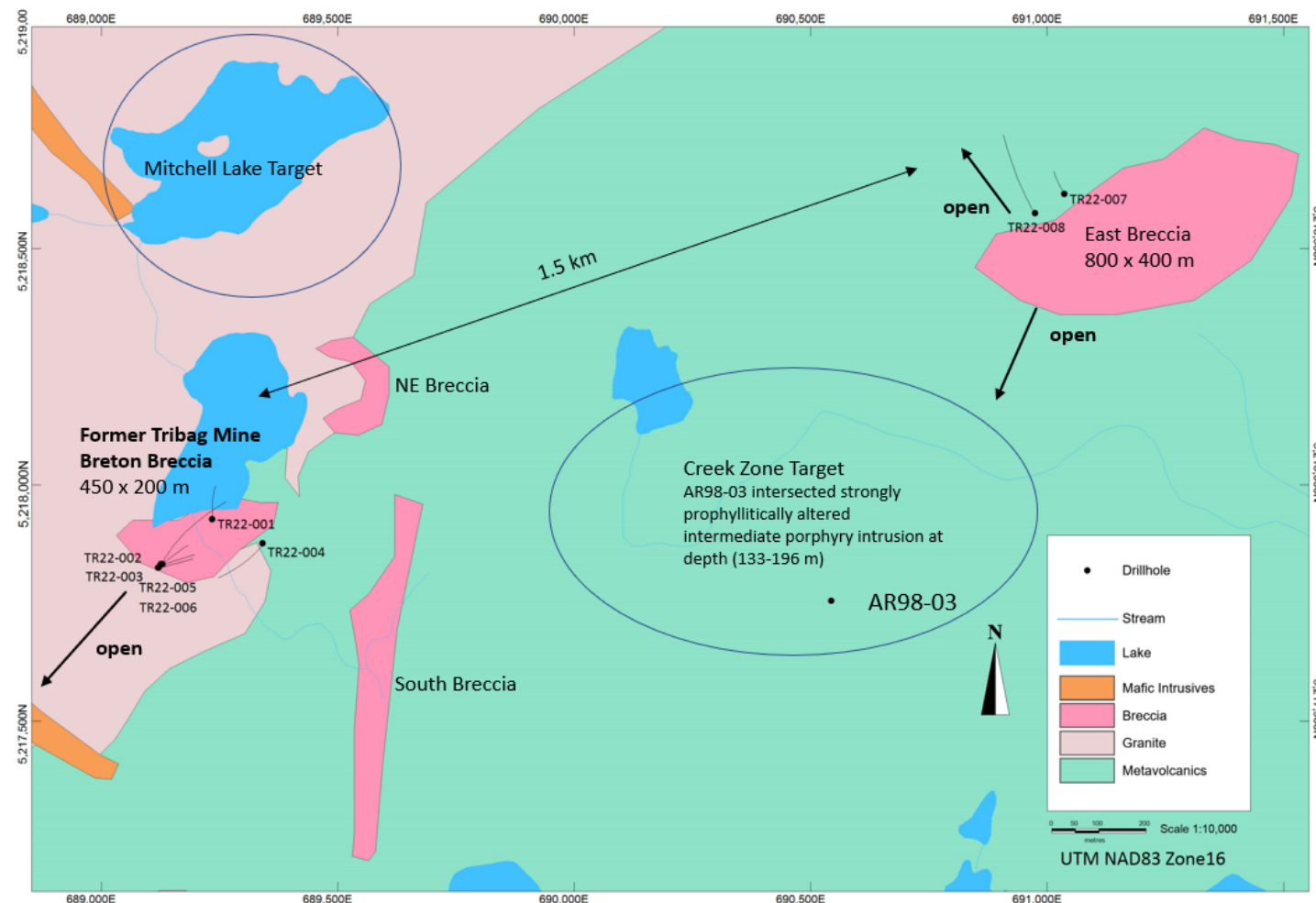


East Breccia:

2022 drilling extended near-surface Cu, Mo, Ag, Re mineralization

- TR22-08: 9m @ 0.6% Cu, 6.83 g/t Ag, 0.15% Mo, 0.56 g/t Re (1.47% Cu Eq) Potential high-grade feeder structure at 330 m
- Canada Mineral Bulletin MR223: Wilson, A., 1998
East Breccia: 113 million tons @ 0.13% Cu and 0.024% Mo (See the footnote)

Note: There has been insufficient exploration to define mineral resources and it is uncertain if further exploration will result in the targets being delineated as mineral resources. The grades and tonnages are conceptual in nature, documented in historical exploration and historical production reports, diamond drilling from 1964-1972 and are presented for historical information purposes only. They are not considered current estimates and must be confirmed by additional exploration and subjected to additional confirmatory sampling and additional confirmatory diamond drilling.



2022 Drill Program Highlights: Tribag Zone

Drillhole	Drill Intercept			Grade		
	From	To	Length (m)	Cu (%)	Ag (g/t)	CuEq (%) ¹
TR22-002	21.00	73.00	52.00	0.26	3.51	0.29
TR22-003	16.00	76.00	60.00	0.29	3.19	0.32
TR22-006	18.00	118.39	100.39	0.32	2.99	0.35
Including	46.00	76.00	30.00	0.58	4.39	0.62
Including	49.00	56.00	7.00	1.02	8.39	1.09

Drillhole	Drill Intercept			Grade				
	From	To	Length (m)	Cu (%)	Ag (g/t)	Mo (%)	Re (g/t)	CuEq (%) ¹
TR22-007	69.00	135.00	66.00	0.22	2.94	0.02	0.36	0.36
Including	102.00	113.00	11.00	0.31	4.04	0.05	0.87	0.63
TR22-008	34.00	82.60	48.60	0.27	4.84	0.01	0.25	0.37
Including	47.00	50.00	3.00	0.93	13.75	0.01	0.19	1.11
Including	330.00	339.00	9.00	0.60	6.83	0.15	0.56	1.47
Including	333.78	336.00	2.22	1.07	11.30	0.57	2.09	4.24

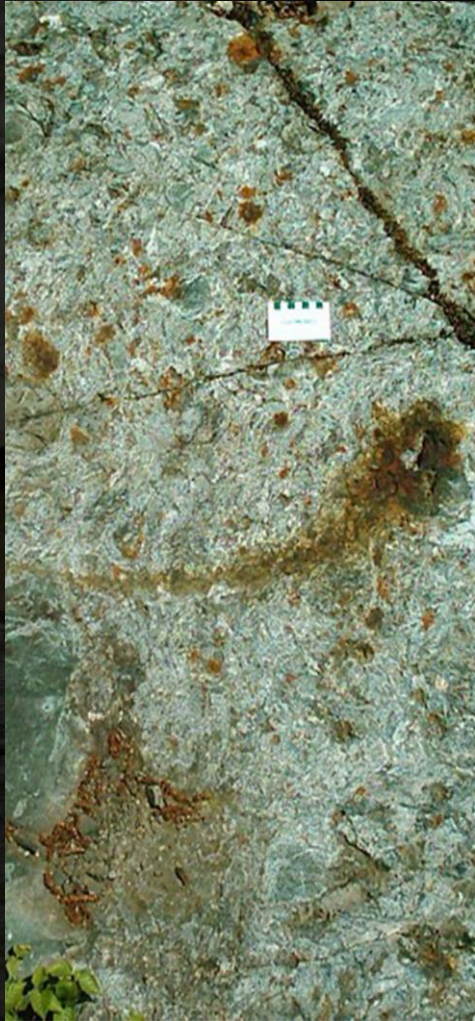
Future Exploration at the Tribag Zone

-  **Breton Breccia:** 300m + drill holes based on historical assays to test for high-grade copper at depth in the heart of the Breton Breccia
-  **East Breccia:** additional drilling to delineate further near-surface copper/molybdenum/silver/ rhenium
-  **Creek Zone:** exploring for larger intrusive source of mineralization at the Tribag Mine Zone
-  **Explore additional untested area targets:** Mitchell Lake, and additional resistivity lows similar to the West and Breton breccias

¹ Assumptions used in USD for the copper equivalent calculation are metal prices of \$3.45/lb Copper, \$20.54/oz Silver and recovery is assumed to be 100% as no metallurgical test data is available. The following equation was used to calculate copper equivalence: $CuEq = Copper (\%) + (Silver (g/t) \times 0.0087)$

² Assumptions used in USD for the copper equivalent calculation are metal prices of \$3.45/lb Copper, \$20.54/oz Silver, \$40.50/kg Molybdenum, \$1531/kg Rhenium and recovery is assumed to be 100% as no metallurgical test data is available. The following equation was used to calculate copper equivalence: $CuEq = Copper (\%) + (Silver (g/t) \times 0.0087) + (Molybdenum (\%) \times 5.32) + (Rhenium (g/t) \times 0.02)$

Management and Directors



MANAGEMENT

JOHN TIMMONS

President/CEO and Director
16 years with Guyana Goldfields
8 Million oz Au discovery/development/operation

CARMELO MARRELLI

Chief Financial Officer
CEO of Marelli Group of Companies

CONSULTING GEOLOGISTS

AUGUSTO FLORES (QP)

Guyana Goldfields discovery Team

JESUS OLIVA

12 years with Guyana Goldfields
Former Barrick Geologist (copper porphyry exploration)

MANAGEMENT ADVISORY TEAM

ALEX CARPENTER

Community Development

CASTLEWOOD CAPITAL

Capital Markets Advisor

BOARD OF DIRECTORS

MARK GOODMAN (CHAIRMAN)

Past president of Dundee Corporation. Previously sat on the board of Nighthawk Gold, Corona Gold Corporation, Ryan Gold and Valdez Gold

BIRKS BOVAIRD

Director and Chairman of Energy Fuels Inc., Independent Director and Chair of the Compensation Committee of Noble Mineral Resources

MATTHEW REES (M.SC.,P.GEO)

Chief Geologist at Iamgold, 40 years of experience as a geologist, former Geologist at Noranda/Falconbridge

ERIC SZUSTAK

Chairman of Quinsam Capital Corporation (CSE:QCA), a merchant bank offering a wide range of activities including acquisitions, advisory services, lending activities and portfolio investments

MICHAEL WARING

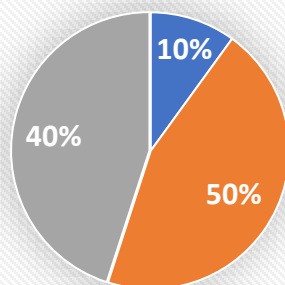
37 years experience of professional asset management covering small and mid-cap stocks. Founder of Galileo Fund.

Capital Structure

TOP TEN SHAREHOLDERS INCLUDE: (16,000,000 shares approx. 33%)

Northfield Capital (Quadra FNX, Guyana Goldfields, Gold Eagle)
Patrick Sheridan Jr. (G2 Goldfields, Guyana Goldfields, Gold Eagle)
Jason Libenson (Castlewood Capital)
Mark Goodman (Director)
Michael Waring (Galileo Funds-Director)
Eric Szustak (Quinsam Capital-Director)
John Timmons (President/CEO-Director)
Brian Howlett (Former CEO)
Olive Capital (Public Investment Issuer)

Shareholder Base



■ Insiders
 ■ HNW Mining Executives/Investors
 ■ Retail

SHARE STRUCTURE (July 31, 2023)

Share Price	\$0.08
Market Capitalization	\$6,018,660
Shares Outstanding	53,464,951
Options	3,777,000
Warrants	17,991,305
Shares Fully Diluted	75,233,256
52 Week Range	\$0.27-\$0.055

Insider Ownership 5,500,000

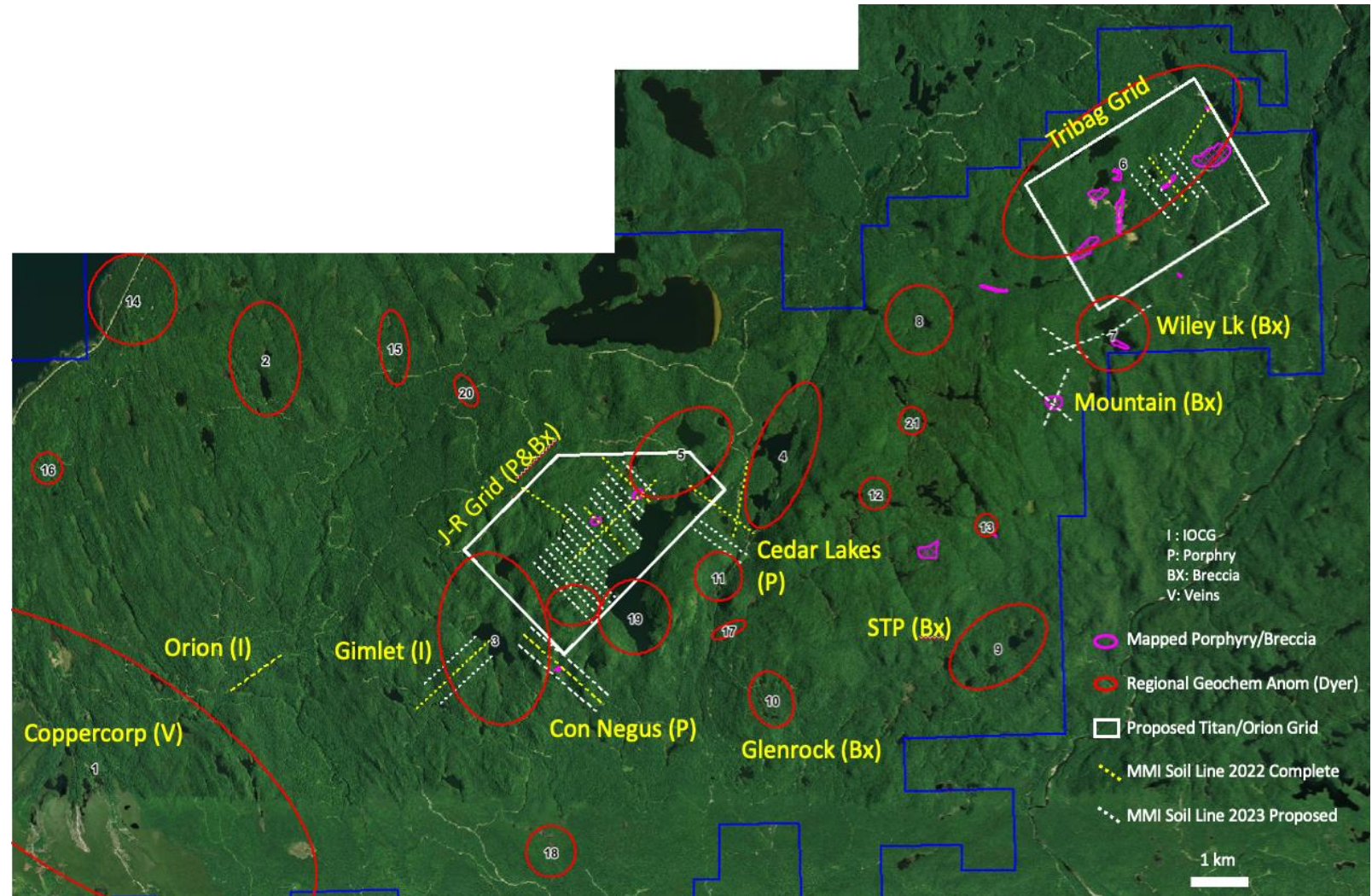


Copper Road's Advantage

- JR Zone: Large mineralized footprint of near-surface porphyry and high-grade breccia targets
- Tribag Zones: Historical production and estimates with additional near-surface copper targets
- Multiple regional targets based on geophysics, geochemistry, and historical drilling
- Excellent jurisdiction based on location, access and extensive drill pad permits

2023 Catalysts

- 1,000 m summer drill program to test the grade and depth at the Jogran Porphyry and Richards Breccia
- Induced Polarization Survey and targeted MMI lines planned to test for more mineralization





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